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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Commercial Holdings Limited
Date Submitted	05/05/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>104</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,500,000,000	<u>HK\$0.20</u>	HK\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,500,000,000	HK\$0.20	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	lion :									
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at clos	Balance at close of preceding month											
Increase/(decre	ase)	-										
Balance at clos	e of the mo	nth _										

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :							
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month										
Increase/(decre	ease)	_								
Balance at clos	e of the mon	th _								

Total authorised share capital at the end of the month (*State currency*):

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,566,866,440	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,566,866,440	N/A	N/A	N/A

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Nil	Nil	Nil	Nil	Nil	20,355,020
Scheme						_0,000,0_0
Granted on						
31/03/2011 Exercise price:						
HK\$1.344						
(adjusted with						
effect from						
16/01/2013)						
(20/09/2002)						
Ordinary shares						
(Note 1)					·	
2 1/4						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)					·	
2 1/4						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)					·	
		Tota	al A. (Ordina	vry charoc)	Nil	
		1016				
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised	during the mo	onth from exerc	ise			
of options (State c				Nil		
	- /					

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	lssuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	\	/	_			
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares			_			
Cube entirations parties			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A)	_			
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	_			
		Total	B. (Ordina	ry shares)	Nil	
				ce shares)		_
				ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	—					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				,	
			Total C. (Ordina	ary shares) ce shares)		-
				ther class)		-
			(0			-

Options (other than under Share Option Schemes)	issuer which are to	be Listed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Award Plan (2010)	Nil	Nil
(40/00/0040)	_	
(13/09/2010) Ordinary shares (Note 1)	_	
2. N/A		
	-	
shares (Note 1)		
3. N/A		
3. <u>_11/A</u>	-	
	-	
	1	
shares (Note 1)	1	

(Ordinary shares) (Preference shares) (Other class)

Total D.

Nil N/A N/A

													Shares	of	the	Issue	er	which	are	to	be	Listed,	inclu	ding
Эp	tior	ns (o	ther	than	und	er S	Shar	e Ō	ptior	۱Sc	che	mes)												

Oth	ner Movements ir	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N//	4		
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/#	A		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/#	4		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/#	4		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/#	4		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		No. of new No. of shares of share issuer issuer issued may during the issu month pursu pursuant thereto thereto close mo	es of which / be ued uant o as at of the
		Class of shares N/A		
		repurchased (Note 1)		
6.	Repurchase of shares	Cancellation date : (/ / (dd/mm/yyyy))	
		EGM approval date: (dd/mm/yyyy) (/ /)	
		Class of shares N/A redeemed (Note 1)		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy) (///)	
		EGM approval date: (dd/mm/yyyy) (/ /)	
		Class of shares N/A		
8.	Consideration At price : State	/ Issue and allotment date : (dd/mm/yyyy) (/ /)	
		EGM approval date: (dd/mm/yyyy) (/ /)	
		Class of shares N/A issuable <i>(Note 1)</i> ————	_	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) (/ /)	
		EGM approval date: (dd/mm/yyyy) (/ /)	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares N/A issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordina share (Preference share (Other clas	s) <u>Nil</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
Submitted by:Mr. CHENG Ka Chung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.